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DIRECT INVESTOR SALE GUIDE

# Price, timing and control.

A practical guide to comparing an open-market sale with a direct investor route, understanding the hand-offs and deciding what to ask before you proceed.

# Two routes. Different priorities.

Neither route is automatically better. Start with what matters most for this property, then compare the trade-offs in writing.



## Open-market sale

## Direct investor sale

|                 |                                           |                                                            |
|-----------------|-------------------------------------------|------------------------------------------------------------|
| <b>PRIORITY</b> | Wider marketing and competition           | A more targeted timetable                                  |
| <b>PRICE</b>    | May achieve a stronger price              | Normally below potential open-market value                 |
| <b>TIMING</b>   | Set by the market, finance and legal work | A target depends on property, title and investor readiness |
| <b>BUYER</b>    | Found through open marketing              | A suitable investor may be introduced                      |
| <b>CONTROL</b>  | You choose whether to accept an offer     | You still choose whether to accept an offer                |

# Five hand-offs. No hidden leap.

Each stage names who acts, what changes and where the owner's decision remains.

01

## Tell Dukes about the property

Share the address, condition, title position and why timing matters.

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02

## Dukes reviews suitability

The property and circumstances are considered before any investor introduction.

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03

## Suitable investors may be approached

Dukes may introduce the opportunity. Dukes is not the purchaser.

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04

## Any offer is passed to you

You decide whether to accept or decline. Ask for the terms in writing.

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05

## Your legal adviser handles the sale

Your solicitor or licensed conveyancer manages the legal work and completion.

# Four things need to line up.

Dukes needs enough information to decide whether the direct route may be realistic for this property.

## Property condition and history

A clear account of condition, defects, occupancy and relevant works.

## Title and tenure

Freehold or leasehold position, restrictions and information your conveyancer can confirm.

## Investor availability

A suitable investor must be available and willing to consider the property.

## Your legal adviser

A solicitor or licensed conveyancer ready to act if you accept an offer.

### Useful documents

Photo ID, proof of address, title details, lease information where relevant, EPC, property particulars and your solicitor's contact details.

# 28 days is a target. Never a promise.

Completion may be targeted within approximately 28 days only when the property, title, investor, offer terms and legal work are all ready.

|                   |                                                                       |
|-------------------|-----------------------------------------------------------------------|
| <b>Property</b>   | Condition, access and any relevant history are understood.            |
| <b>Title</b>      | Ownership, tenure and legal information are available.                |
| <b>Investor</b>   | A suitable investor is available and the offer is acceptable to you.  |
| <b>Legal work</b> | Your adviser can progress searches, enquiries, contract and exchange. |

## What can change the timing?

Missing title papers, leasehold enquiries, finance, surveys, property information, access, negotiation or either party changing position.





# An introduction is not a commitment.

Dukes can introduce the opportunity and pass on an offer. You choose whether to accept or decline, and your own legal adviser handles the sale.

**Before you commit**      Ask for the price, fees, timing assumptions and material terms in writing.

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**Before exchange**      Nothing is binding before exchange of contracts.

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**Your decision**      An offer is yours to accept, decline or question.

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**Still not guaranteed**      No investor, acceptable offer or completion date can be guaranteed.

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# Read the terms, not only the headline.

Use these questions to make the conversation specific to your property and your priorities.

01

**Is Dukes the buyer, or the introducer?**

05

**Which assumptions must hold for the proposed completion date?**

02

**Who is making the offer and is evidence of funds available?**

06

**Can the buyer change the offer after survey or legal enquiries?**

03

**What price is proposed and how does it compare with an open-market valuation?**

07

**Who pays which legal, search or other costs?**

04

**Which fees, charges or deductions may apply?**

08

**What happens if either party decides not to proceed before exchange?**

CHOOSE THE USEFUL NEXT STEP

# Start with the property.

A useful conversation starts with the address, condition, title position and why timing matters. If price is the priority, request an open-market valuation. If timing matters, ask Dukes to explain whether the direct route may be suitable.

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**Important**

This guide is general information, not legal or financial advice. Terms, fees and responsibilities must be confirmed in writing for the specific property before you commit.